| * 2019A  |                  |                        |                   |               |                        | ississippi Home    |                     |                      |             |            |               |         |
|--|------------------|------------------------|-------------------|---------------|------------------------|--------------------|---------------------|----------------------|-------------|------------|---------------|---------|
| Bond Issue   Revenue   Redemption   Rebate   Excess Interest   Debt Service   Cost of Issuance   Unrestricted Surplus   Acquisition   Total   Bonds Payable   1995 C & D   52,103  |                  |                        |                   |               | Bond                   | d Balances as of   | March 31, 2024      | T                    |             |            | I             |         |
| Bond Issue   Revenue   Redemption   Rebate   Excess Interest   Debt Service   Cost of Issuance   Unrestricted Surplus   Acquisition   Total   Bonds Payable   1995 C & D   52,103  |                  |                        |                   |               |                        | E J Dalan          |                     |                      |             |            |               | $\perp$ |
| 1995   8 J   72,559   -  |                  |                        |                   |               |                        |                    |                     |                      |             |            |               | _       |
| 1995   8 J   72,559   73   72,633     2002 LP   544,784   - 72,409   617,193   600,40     2009A  |                  |                        | Redemption        | Rebate        |                        | Debt Service       | Cost of Issuance    | Unrestricted Surplus | Acquisition |            | Bonds Payable |         |
| 2002 LP  |                  |                        | -                 | -             |                        | -                  | -                   | -                    | -           |            | -             |         |
| * 2009A  |                  | 72,559                 | -                 |               | 73                     | -                  | -                   | -                    | -           |            | -             |         |
| * 2015A  |                  | -                      | -                 | 544,784       | -                      | 72,409             | -                   | -                    | -           |            | 600,401       |         |
| * 2016ABC  |                  | , ,                    | -                 | -             | -                      | -                  | -                   | 117,234              | -           | , ,        | -             |         |
| * 2017ABC  |                  |                        | -                 | -             | -                      | -                  | -                   | -                    | -           | -,,-       |               |         |
| * 2017DEF 21,812,986 22,981 21,835,967 18,600,000 * 2018A 23,966,280 23,966,280 21,115,000 21,115,000 21,000 2 |                  | 11-                    | 465,135           | -             | -                      | -                  | -                   | -                    | -           | , ,        | , ,           |         |
| * 2018A 23,966,280 23,966,280 21,115,00 * 2019B 41,551,513 441,551,513 25,235,00 * 2020A 55,129,912 55,129,912 51,865,00 * 2020A 51,168,788 51,168,788 47,725,00 * 2020B 40,522,131 40,522,131 41,370,00 * 2021B 89,605,378 89,605,378 86,570,00 * 2022B 89,605,378 89,605,378 86,570,00 * 2022AB 76,781,296 1,884 89,605,378 86,570,00 * 2022AB 76,781,296 1,884 1,76,783,180 68,455,00 * 2022AB 79,236,441 9 79,236,449 76,980,00 * 2023AB 79,236,441 1,003,687 99,357,234 99,295,00 * 2023AB 19,235,971 1,424 70,024,220 89,261,614 89,660,00  (1) On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.   |                  |                        | -                 | -             | -                      | -                  | -                   | -                    | -           | , ,        |               |         |
| * 2019A  |                  |                        | 22,981            | -             | -                      | -                  | -                   | -                    | -           |            |               |         |
| * 2019B  | 2010A            |                        | -                 | -             | -                      | -                  | -                   | -                    | -           | , ,        | 21,115,000    |         |
| 2020A 51,168,788   | * 2019A          | 41,551,513             | -                 | -             | -                      | -                  | -                   | -                    | -           | 41,551,513 | 25,235,000    |         |
| * 2020B  | 20196            | 55,129,912             | -                 | -             | -                      | -                  | -                   | -                    | -           | 55,129,912 | 51,865,000    |         |
| * 2021A 43,765,202 43,765,202 40,905,000 * 2021B 89,605,378 89,605,378 86,570,000 * 2022AB 76,781,296 1,884  |                  | 51,168,788             | -                 | -             | -                      | -                  | -                   | -                    | -           | 51,168,788 | 47,725,000    |         |
| * 2021B  | * 2020B          | 40,522,131             | -                 | -             | -                      | -                  | -                   | -                    | -           | 40,522,131 | 41,370,000    |         |
| * 2022AB   | * 2021A          | 43,765,202             | -                 | -             | -                      | -                  | -                   | -                    | -           | 43,765,202 | 40,905,000    |         |
| * 2022CD 87,185,055  | * 2021B          | 89,605,378             | -                 | -             | -                      | -                  | -                   | -                    | -           | 89,605,378 | 86,570,000    |         |
| * 2023AB   | * 2022AB         | 76,781,296             | 1,884             | -             | -                      | -                  | -                   | -                    | -           | 76,783,180 | 68,455,000    |         |
| * 2023CD 98,353,546 1,003,687 99,357,234 99,295,00  * 2024AB 19,235,971 1,424 - 70,024,220 89,261,614 89,660,00  (1) On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.  (2) On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.   | * 2022CD         | 87,185,055             | -                 | -             | -                      | -                  | -                   | -                    | -           | 87,185,055 | 85,165,000    |         |
| * 2024AB 19,235,971 1,424 - 70,024,220 89,261,614 89,660,00  (1) On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.  (2) On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.   | * 2023AB         | 79,236,441             | -                 | -             | -                      | -                  | -                   | -                    | 9           | 79,236,449 | 76,980,000    |         |
| (1) On August 9, 2023, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$29.3 million of taxable mortgage revenue bonds.  (2) On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.  | * 2023CD         | 98,353,546             | -                 | -             | -                      | -                  | -                   | -                    | 1,003,687   | 99,357,234 | 99,295,000    | (1)     |
| \$29.3 million of taxable mortgage revenue bonds.  (2) On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.   | * 2024AB         | 19,235,971             | -                 | -             | -                      | -                  | 1,424               | -                    | 70,024,220  | 89,261,614 | 89,660,000    | (2)     |
| \$29.3 million of taxable mortgage revenue bonds.  (2) On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.   |                  |                        |                   |               |                        |                    |                     |                      |             |            |               | 1       |
| \$29.3 million of taxable mortgage revenue bonds.  (2) On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.   |                  |                        |                   |               |                        |                    |                     |                      |             |            |               |         |
| \$29.3 million of taxable mortgage revenue bonds.  (2) On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.   | (1)              | On August 9, 2023,     | Mississippi Hom   | e Corporation | issued \$70.0 million  | of tax-exempt mo   | ortgage revenue bon | ds and               |             |            |               | 1       |
| (2) On February 13, 2024, Mississippi Home Corporation issued \$70.0 million of tax-exempt mortgage revenue bonds and \$19.7 million of taxable mortgage revenue bonds.  |                  |                        |                   |               |                        | '                  |                     |                      |             |            |               | 1       |
| \$19.7 million of taxable mortgage revenue bonds.  |                  |                        | 3 3               |               |                        |                    |                     |                      |             |            |               | 1       |
| \$19.7 million of taxable mortgage revenue bonds.  | (2)              | On February 13, 202    | 24, Mississippi H | ome Corporati | on issued \$70.0 milli | ion of tax-exempt  | mortgage revenue b  | onds and             |             |            |               | +       |
|  | (-)              | \$19.7 million of taxa | ble mortgage rev  | enue bonds.   | 4                      |                    | 9-9-1-1-1           |                      |             |            |               | 1       |
|  |                  | ,                      |                   |               |                        |                    |                     |                      |             |            |               | 1       |
| * Bond Series outstanding under the Single Family Mortgage Bond Resolution adopted July 15, 2009 (the "General Bond Resolution").  | * Bond Series of | outstanding under the  | Single Family M   | ortgage Bond  | Resolution adopted     | July 15, 2009 (the | e "General Bond Res | solution")           |             |            |               | +-      |